



OKLAHOMA OSTEOPATHIC ASSOCIATION
ADVOCACY AND WELL BEING

2023 Annual Report

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The Standing Rules of Convention were adopted March 9, 1971, by the Board of Trustees, and are as follows:

Special Committees serving the annual business meeting shall be appointed by the president as follows:

- | | | |
|-----|--------------------------|-----------------------|
| (a) | Committee on Credentials | Three Members |
| (b) | Committee on Resolutions | Three Members |
| (c) | Tellers | Three or More Members |
| (d) | Sergeant-at-Arms | One Member |

At the opening of the business meeting or as soon thereafter as possible, the Committee on Credentials shall report the number of members registered and eligible to vote.

- (1) A member wishing the floor must rise, address the chair and give his or her name and town so that it may be recorded in the minutes.
- (2) Debate on any one motion or subject shall be limited to three minutes to each speaker. No person shall speak on the same subject more than once until all have spoken who wish to do so. No person shall speak on the same subject more than twice, except by a majority vote of the members present.
- (3) All resolutions, except those contained in the reports of Officers, the Executive Board and Committees, shall be in writing and shall be signed by two voting members.
- (4) Motions of more than a few words shall be written, signed and sent to the presiding officer when made.

2022 ANNUAL BUSINESS MEETING AGENDA

1. Call to order – Jonathan K. Bushman, DO
2. Invocation – Rebecca D. Lewis, DO
3. Pledge of Allegiance – Jason L. Hill, DO
4. Appointment of Special Committees – Jonathan K. Bushman, DO
 - Committee on Credentials (3)
 - Committee on Resolutions (3)
 - Tellers (3+)
 - Sergeant-At-Arms (1)
5. Introduction of National Dignitaries – Jonathan K. Bushman, DO
6. Memorial Service – Jonathan K. Bushman, DO
7. Presentation of Life Memberships – Jonathan K. Bushman, DO
8. 2021 Annual Audit – Jonathan K. Bushman, DO and Robert St. Pierre, CPA
9. Presentation of 2022 Annual Business Meeting Minutes – Jonathan K. Bushman, DO
10. Reports from Bureaus & Committees - Jonathan K. Bushman, DO

DEPARTMENT OF PROFESSIONAL AFFAIRS

Chief: Rebecca D. Lewis, DO
President-Elect

Bureau on Awards

Kenneth E. Calabrese, DO, chair

Bureau on Membership

Christopher C. Thruman, DO, chair

Bureau on Continuing Medical Education
& Postgraduate Education

Douglas C. Nolan, DO, chair

Bureau on Constitution & Bylaws

Jonathan B. Stone, DO, chair

DEPARTMENT OF PUBLIC AFFAIRS

Chief: Jonathan B. Stone, DO
Vice President

Bureau on Legislation

LeRoy E. Young, DO, chair

OOPAC Committee

LeRoy E. Young, DO, chair

DEPARTMENT OF BUSINESS AFFAIRS

Chief: Jason L. Hill, DO
Past President

Bureau on Finance

Rebecca D. Lewis, DO, chair

Bureau on Convention

Rebecca D. Lewis, DO, chair

District Presidents' Council

Bret S. Langerman, DO, chair

Past Presidents' Council

Bret S. Langerman, DO, chair

11. Supplemental Reports - Jonathan K. Bushman, DO
 - OEFOM: Richard W. Schafer, DO, OEFOM president
 - OEFOM Nominating Report – Richard W. Schafer, DO, OEFOM president
12. Election of OEFOM Officers and Trustees – Jonathan K. Bushman, DO
 - OOPAC Committee: LeRoy E. Young, DO, chair
 - OSU-CHS & OSU-COM: Johnny Stephens, PharmD, OSU-CHS president
 - Oklahoma Osteopathic Board of Examiners: Bret S. Langerman, DO, OSBOE president
 - Reports from members serving in elected government, federal or statewide positions
13. Presentation of the OOA Nominating Committee Report – Bret S. Langerman, DO, chair
14. Election of Officers and Trustees – Jonathan K. Bushman, DO
15. Old Business - Jonathan K. Bushman, DO
16. New Business – Jonathan K. Bushman, DO
17. Adjournment

2022 Annual Business Meeting of the Oklahoma Osteopathic Association

April 29, 2022

Call to Order

Jason L. Hill, DO, HPF, president of the Oklahoma Osteopathic Association (OOA), welcomed everyone to the virtual 122nd Annual Convention via Zoom on Friday, April 29, 2021, at 2:45 pm.

Invocation and Pledge of Allegiance

Danny Reed, First Baptist Church in Elmore City Pastor, provided the invocation. Pledge of Allegiance was led by Richard W. Schafer, DO

Appointment of Special Committees

Jason L. Hill, DO, president, appointed the following committees and individuals:

Committee on Credentials (3): Rebecca D. Lewis, DO; LeRoy E. Young, DO; Douglas C. Nolan, DO

Committee on Resolutions (3): Richard W. Schafer, DO; Thomas J. Carlile, DO; Bret S. Langerman, DO

Tellers (3+): Dennis J. Carter, DO; Duane G. Koehler, DO; Mark A. Keuchel, DO

Sergeant-At-Arms (1): Timothy J. Moser, DO

Introduction of National Dignitaries

Jason L. Hill, DO, introduced the following dignitaries and thanked them for coming:

Bruce R. Williams, DO, FACOFP – President of the American College of Osteopathic Family Physicians.

Memorial Service

Music played as the names were read aloud by Jason L. Hill, DO of osteopathic physicians who have passed on since the last annual convention. They include:

Fredrick W. Boling, DO

James S. Stauffer, DO

Arnold C. Todd, DO

Joel W. Corn, DO

J. Steve Grigsby, DO

Craig C. Cooper, PhD, DO

Michelle D. O'Meara, DO

G. Dale Derby, DO

Michael H. Whitworth, DO

Robert S. Lawson, DO

Ronald E. Jackson, DO

Gary Gramolini, DO

Stephen W. Baldwin, DO

Tony L. Brown, DO

Jerry L. Gibbons, DO

Thomas F. Russell, DO

Abby Renner, OMS-II

Deborah J. Bruce, JD
Harry J. Whetstone, DO
Gary M. Freeman, DO
Wilbert Wilson "W.W." Stoeber, DO
Thomas R. Pickard, DO
Regan G. Nichols, DO

We remember and honor these dear friends and colleagues.

Presentation of Life Membership Awards

Dr. Hill asked Jonathan K. Bushman, DO, to the podium to recognize the OOA's 2022 Life Member Award recipients. OOA Life Membership Awards may be granted to any regular member who has reached the age of 70, or has completed 50 years of osteopathic practice, whichever comes first by November 1, and has been in good standing for 25 consecutive years immediately preceding in the OOA or any other divisional society of the AOA. Such members shall have the privileges and duties of regular members but shall not be required to pay dues or assessments. Life Member Award recipients were asked to come forward and accept their award when their name was called. Our life members include:

Henry M. Allen, DO
David W. Asher, DO
Joseph A. Braden, DO
Gary W. Cannon, DO
Gary T. Dykstra, DO, FACOI
G. Wayne Flatt, DO
Terry R. Gerard, DO
James I. Graham, DO
Christian S. Hanson, DO
Beau C. Jennings, DO
Peter C. Lafon, DO
Kenneth R. Trinidad, DO

Presentation of 2021 Annual Business Meeting Minutes

Dr. Hill requested a motion and a second to approve the 2021 Annual Business Meeting minutes and consent agenda.

A motion was made to approve the 2021 Annual Business Meeting minutes and a second. With no opposition, the motion passed.

OEFOM Nominating Report

Timothy J. Moser, DO, OEFOM President, said the OEFOM Scholarship Committee awarded ten scholarships, totaling \$17,000, to students who applied. He encouraged more students to apply for future scholarships. The OEFOM campaigned to reach \$50,000 to assist in the repairs to the building. He said they reached the goal, and the extra funds will go toward the building restoration. Dr. Moser thanked Gabriel M. Pitman, DO, and Marsh Pitman, for their time as OEFOM Board of Trustee members. He then presented the 2022-2023 OEFOM Board of Trustees nominations:

Richard W. Schafer, DO, FACOFP, President
Jason L. Hill, DO, President-Elect
Jonathan K. Bushman, DO, Vice President (OOA President)

Allison C. LeBeouf, JD, Secretary/Treasurer
Timothy J. Moser, DO, FACOFP, Immediate Past President

Trustees:

Dennis Carter, DO
Bret S. Langerman, DO
Mark A. Keuchel, DO
Jason L. Hill, DO
LeRoy E. Young, DO
J. David Ogle, JD
Jared Davidson, JD
Rebecca D. Lewis, DO (OOA President-Elect)
Jonathan B. Stone, DO (OOA Vice President)

A motion was made to approve the 2022-2023 OEFOM Board of Trustee nominations. The motion approved unanimously.

Presentation of the Nominating Committee Report

Timothy J. Moser, DO, chair, said the group met at the OOA Central Office to make nominations filling the 2022-2023 Board of Trustees vacancies and to make nominations for the Delegates and Alternate Delegates to the American Osteopathic Association's House of Delegates. The following persons were nominated:

Past President: Jason L. Hill, DO
President: Jonathan K. Bushman, DO
President-Elect (Becomes President): Rebecca D. Lewis, DO
Vice President (One Year Term): Jonathan B. Stone, DO
Trustee (Three-Year Term ending 2025): Amanda G. Foster, DO
Trustee (Three-Year Term ending 2025): Mark A. Keuchel, DO
Trustee (One Year Term ending 2023): Ashton B. Clayborn, DO
Trustee (One Year Term ending 2023): Mark Callery, DO

A motion was made by the committee to approve the OOA Board of Trustees slate, and it was approved unanimously.

2022 Delegates to the AOA House of Delegates:

1. Jonathan K. Bushman, DO
2. David Hitzeman, DO
3. C. Michael Ogle, DO
4. Justin Sparkes, DO
5. Dennis Blankenship, DO
6. LeRoy E. Young, DO
7. Trudy Milner, DO
8. Jonathan B. Stone, DO
9. Rebecca D. Lewis, DO
10. Jason L. Hill, DO
11. Kayse Shrum, DO
12. Christopher C. Thurman, DO
13. Teresa Hardesty, DO
14. Timothy J. Moser, DO

15. Dennis J. Carter, DO
16. Layne Subera, DO
17. Student Delegate*

2022 Alternate Delegates to the AOA House of Delegates:

1. Ronnie B. Martin, DO
2. Bret S. Langerman, DO
3. Richard W. Schafer, DO
4. Mark Keuchel, DO
5. Amanda G. Foster, DO
6. Joseph Schlect, DO
7. Douglas C. Nolan, DO
8. Duane Koehler, DO
9. Natasha Bray, DO
10. Emily Grewe-Nelson, DO
11. Gabriel Pitman, DO
12. Bob Aran, DO
13. Thomas Carlile, DO
14. Ashton Clayborn, DO
15. Mark Callery, DO
- 16.
17. Student Delegate*

*Determined by OSU-COM student body during 2022 spring semester.

Constitution and Bylaws Amendments

Douglas C. Nolan, DO, chair, presented three proposed amendments to the Constitution and Bylaws (page 20):

- OOA Constitution, Article 7, Section 2, proposed adding “or electronically communicated” to allow modern technology when notifying the OOA members.
- OOA Constitution, Article 9, proposed adding “or electronically communicated” to allow modern technology when notifying the OOA members.
- OOA Bylaws, Article 9, proposed adding “or electronically communicated” to allow modern technology when notifying the OOA members.

A motion was made by the committee to approve these amendments to the OOA’s Constitution & Bylaws, and it was approved unanimously.

Old Business

There being no old business, Dr. Hill then moved to new business.

New Business

With no new business, Dr. Hill concluded the meeting and moved for adjournment.

Adjournment

Dr. Hill adjourned the meeting at 3:16 pm.

2021 FISCAL YEAR AUDIT SUMMARY

**OKLAHOMA OSTEOPATHIC ASSOCIATION
OKLAHOMA CITY, OK**

**REVIEWED FINANCIAL STATEMENTS AND NOTES
For Year Ended October 31, 2021**

Reviewed By:

Robert St. Pierre, C.P.A., P.C.
Certified Public Accountant
1113 N. Second Street
Stilwell, Oklahoma 74960

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ROBERT ST. PIERRE, C.P.A., P.C.

Certified Public Accountant

1113 N. Second Street
Stilwell, Oklahoma 74960
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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors
Oklahoma Osteopathic Association
Oklahoma City, Oklahoma

We have reviewed the accompanying financial statements of Oklahoma Osteopathic Association (a non-profit Association) which comprise the statement of financial position as of October 31, 2021, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to Management's financial data and making inquiries of Association Management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with the Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of the Oklahoma Osteopathic Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for it to be in conformity with generally accepted accounting principles generally accepted in the United States of America.

Robert St. Pierre

Robert St. Pierre, C.P.A., P.C.
Stilwell, Oklahoma
February 23, 2023

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FINANCIAL POSITION
For the Year Ended October 31, 2021

	2021
ASSETS	
CURRENT ASSETS	
Checking/ Savings (Note B)	\$ 461,978
Investments	640,464
Accounts Receivable (Note C)	8,333
TOTAL CURRENT ASSETS	1,110,775
FIXED ASSETS	
Furniture and Equipment	111,032
<i>Less: Accumulated Depreciation</i>	(98,592)
TOTAL FIXED ASSETS	12,440
TOTAL ASSETS	\$ 1,123,215
LIABILITIES AND NET ASSETS	
CURRENT LIABILITIES	
Accounts Payable	\$ 32,189
Dues Collected in Advance	225,999
TOTAL CURRENT LIABILITIES	258,188
NET ASSETS	
Net Assets Without Donor Restrictions	830,873
Net Assets Board Restricted	34,154
TOTAL NET ASSETS	865,027
TOTAL LIABILITIES AND NET ASSETS	\$ 1,123,215

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF ACTIVITIES
For the Year Ended October 31, 2021

	Without Donor Restrictions	With Donor Restrictions	Total
REVENUE & SUPPORT			
Dues	\$ 489,816	\$ -	\$ 489,816
CME Income	142,208	-	142,208
Journal Advertisement	2,950	-	2,950
Insurance Advertising	52,786	-	52,786
Convention Income	198,495	-	198,495
Management Fees OEFOM	25,000	-	25,000
Board of Examiners Rent	16,141	-	16,141
Revenue Released From Restriction	20,000	(20,000)	-
Miscellaneous Income	89,814	-	89,814
Gain (Loss) on Investment	97,445	-	97,445
TOTAL REVENUE & SUPPORT	1,134,655	(20,000)	1,114,655
EXPENSES			
PROGRAM SERVICES			
Member Services / Education / Advocacy	524,354	-	524,354
SUPPORTING SERVICES			
Administrative Expense	311,367	-	311,367
Depreciation	4,034	-	4,034
TOTAL EXPENSES	839,755	-	839,755
CHANGE IN NET ASSETS	294,900	(20,000)	274,900
NET ASSETS BEGINNING OF YEAR	570,127	20,000	590,127
NET ASSETS AT END OF YEAR	\$ 865,027	\$ -	\$ 865,027

**OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF FUNCTIONAL EXPENSES
For the Year Ended October 31, 2021**

FUNCTIONAL EXPENSES	Member Services/ Education/ Advocacy Administrative Totals		
	\$	\$	\$
Payroll Expense	228,058	81,804	309,862
Payroll Tax Expense	21,863	10,288	32,151
Employee Benefits	13,469	6,339	19,808
Utilities	-	12,438	12,438
Office Supplies	4,383	-	4,383
Credit Card Fees	18,664	-	18,664
Postage & Mailing	16,756	-	16,756
Technology Expense	16,224	-	16,224
Telephone	10,282	-	10,282
Copier	7,450	-	7,450
Dues & Subscriptions	14,687	-	14,687
Travel	950	-	950
Journal & Directory	10,947	-	10,947
CME Meeting Expense	37,045	-	37,045
Public Relations	14,141	-	14,141
Retreat	10,881	-	10,881
Legal & Accounting	-	10,802	10,802
Property Taxes	698	-	698
Convention Expense	17,571	-	17,571
Interest Expense	-	133	133
Miscellaneous	19,768	-	19,768
Building Expense	-	18,344	18,344
Insurance	-	11,180	11,180
Building & Furniture Lease	-	61,682	61,682
OSU - COM	21,754	-	21,754
Contract Lobby	38,763	66,000	104,763
Employee Settlement	-	32,357	32,357
Depreciation	-	4,034	4,034
TOTAL FUNCTIONAL EXPENSE	\$ 524,354	\$ 315,401	\$ 839,755

OKLAHOMA OSTEOPATHIC ASSOCIATION
STATEMENT OF CASH FLOWS
For the Year Ended October 31, 2021

	2021
CASH FLOWS FROM OPERATING ACTIVITIES	
Change in Net Assets	\$ 274,900
Adjustments to Reconcile Increase (Decrease) in Net Assets to Net Cash Provided by Operating Activities:	
Depreciation	4,034
(Increase) Decrease Prepaid Insurance	(5,599)
(Decrease) Increase Accounts Payables	22,859
(Decrease) Increase Dues Collected in Advance	(6,000)
(Decrease) Increase Advance Convention Fees	(39,500)
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	250,694
CASH FLOWS FROM INVESTING ACTIVITIES	
Purchase of Investments	(250,000)
Increase in Investment Value	(97,445)
NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES	(347,445)
CASH FLOWS FROM FINANCING ACTIVITIES	
Borrowing of Long Term Debt	-
NET CHANGE IN CASH	(96,751)
CASH AT THE BEGINNING OF THE YEAR	558,729
CASH AT THE END OF THE YEAR	\$ 461,978
ADDITIONAL CASH FLOW INFORMATION	
Interest Paid	133

**OKLAHOMA OSTEOPATHIC ASSOCIATION
NOTES TO THE FINANCIAL STATEMENTS
For the Year Ended October 31, 2021**

NOTE A: SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

NATURE OF THE ASSOCIATION

Oklahoma Osteopathic Association (the "Association") is a nonprofit Association whose mission is to promote the health of all Oklahomans through education and advocacy for the osteopathic profession. The Association provides its members benefits including discounted insurance rates, informative newsletters and journals, networking opportunities, and continuing medical education (CME). The Association interacts with legislators on members' behalf to advocate for the osteopathic profession. The Association's revenue is derived primarily from membership dues, CME fees, and an annual convention.

Basis of Presentation—The financial statements of the Association have been prepared on the accrual basis of accounting. The Association reports information regarding its financial position and activities according to two classes of net assets: net assets without donor restriction and net assets with donor restriction. The Association follows the recommendations of FASB ASC 958 financial statements of Non-Profit Associations which establishes standards of basic accounting and reporting for Not For Profits.

Net Assets Without Donor Restriction—Net assets that are not subject to or are no longer subject to donor-imposed stipulations.

Net Assets With Donor Restriction—Net assets whose use is limited by donor-imposed time and/or purpose restrictions.

Revenues are reported as increases in net assets without donor restriction unless use of the related assets is limited by donor-imposed restrictions. Expenses are reported as decreases in net assets without donor restriction. Gains and losses on investments and other assets or liabilities are reported as increases or decreases in net assets without donor restrictions unless their use is restricted by explicit donor stipulation or by law. Expirations of donor restrictions on the net assets (i.e., the donor-stipulated purpose has been fulfilled and/or the stipulated time period has elapsed) are reported as reclassifications between the applicable classes of net assets. The Association has adopted a policy to classify donor restricted contributions as without donor restrictions to the extent that donor restrictions were met in the year the contribution was received.

Income Tax Status—The Association has been notified by the Internal Revenue Service that they are exempt from federal income taxes under Section 501(c)(6) of the Internal Revenue Code. The Association is further classified as an Association that is not a private Association under Section 509(a)(3) of the Code. The most significant tax positions of the Association are its assertion that it is exempt from income taxes and its determination of whether any amounts are subject to unrelated business tax (UBIT). The Association follows the guidance of Accounting Standards Codification (ASC) 740, *Accounting for Income Taxes*, related to uncertain income taxes, which prescribes a threshold of more likely than not for recognition and de-recognition of tax positions taken or expected to be taken in a tax return. All significant tax positions have been considered by management. It has been determined that it is more likely than not that all tax positions would be sustained upon examination by taxing authorities. Accordingly, no provision for income taxes has been recorded.

Management believes that all of the positions taken by the Association in its federal income tax returns are more likely than not to be sustained upon examination. The Association files returns in the U.S. Federal

jurisdiction. The Association's federal income tax returns for the tax years 2018 and beyond remain subject to examination by the Internal Revenue Service.

Financial Instruments—The carrying value of cash and cash equivalents, restricted cash, accounts receivable, accounts payable and accrued liabilities, are stated at carrying cost on October 31, 2021, which approximates fair value due to the relatively short maturity of these instruments.

Cash and Cash Equivalents—For purposes of the statement of cash flows, cash equivalents includes cash on hand and in banks except for cash equivalents associated with the investment accounts. Restricted cash is combined with cash and cash equivalents for purposes of the consolidated statement of cash flows.

For the purpose of the statement of cash flows, the Association considers all unrestricted, highly liquid investments with an initial maturity of three months or less to be cash equivalents.

Property & Equipment - Purchased property and equipment are capitalized at cost, purchases in excess of \$2,000 are capitalized. Donations of property and equipment are recorded as revenue at their estimated fair value. Such donations are reported as unrestricted contributions unless the donor has restricted the donated asset to a specific purpose. Assets donated with explicit restrictions regarding their use and contributions of cash that must be used to acquire property and equipment are reported as restricted contributions. Absent donor stipulations regarding how long those donated assets must be maintained, the Association reports expirations of donor restrictions when the donated or acquired assets are placed in service as instructed by the donor. The Association reclassifies temporarily restricted net assets to unrestricted net assets at that time. Property and equipment are depreciated using the straight-line method and Usage Allowance over their estimated useful lives as follows:

Equipment	5 or 7 Years
Vehicles	5 Years

Concentration of Credit Risk—Financial instruments that potentially subject the Association to concentration of credit risk consist primarily of cash. The Association holds substantially all of its cash with one financial institution. These balances may at times exceed FDIC.

Use of Estimates—The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue— Revenues that have the characteristics of exchange transactions, such as management fees, membership dues, CME and convention revenues, are not recognized until earned. Management fee revenue is recognized monthly over the length of the annual management agreement. Membership dues revenues are recognized when the memberships are issued as the earning process is significantly complete. Membership revenues paid in advance of the membership term are recorded as deferred revenues. CME and convention revenues are recognized when received as the events occur shortly thereafter.

Subsequent Events—The Association has evaluated subsequent events through February 23, 2023, the date on which the financial statements were available to be issued and no additional disclosures were required.

NOTE B: CASH AND EQUIVALENTS

On October 31, 2021, cash and cash equivalents consisted of the following:

	<u>2021</u>
BancFirst	\$ 344,558
BancFirst	83,267
BancFirst	<u>34,153</u>
	<u>\$ 461,978</u>

At the fiscal year end, the Association had \$211,979 in uninsured deposits. FDIC insurance provides coverage of \$250,000 per depositor, at year end the deposits at BancFirst exceeded this coverage.

NOTE C: ACCOUNTS RECEIVABLE

At year-end, there was \$8,333 in outstanding accounts receivable. When an account is determined to be uncollectible, it is written off and charged to the current year's operations or to allowance for doubtful accounts.

NOTE D: COMMITMENTS AND CONTINGENCIES

The Oklahoma Osteopathic Association at times participates in grant and contract programs. These programs are subject to audit by the grantors or their representatives. Such audits could lead to requests for reimbursement to the grantor agency for expenses disallowed under the terms of the grant. Presently, Oklahoma Osteopathic Association, Inc., has no such requests pending, and in the opinion of management, any such amounts would not be considered material.

NOTE E: LIQUIDITY AND AVAILABILITY OF FINANCIAL ASSETS

The following reflects the Association's financial assets as of the balance sheet date, reduced by amounts not available for general use within one year of the balance sheet date because of contractual or donor-imposed restrictions or internal designations. Amounts available include any Board-approved appropriations for the following year as well as any donor-restricted amounts that are available for expenditure in the following year. The amounts not available include amounts set aside for operating and other reserves that could be drawn upon if the Association or Association Board approves that action.

	<u>2021</u>
Cash & Cash Equivalents	\$ 461,978
Accounts Receivable	8,333
Investments	<u>640,464</u>
Total Financial Assets, Excluding Non-Current Receivables	<u>1,110,775</u>
Board Restrictions:	
Operating Reserves and Other	<u>(34,154)</u>
Financial Assets Available to Meet Cash Needs for Expenditures Within One Year	<u><u>\$ 1,076,621</u></u>

NOTE F: NET INVESTMENT RETURN

Net investment return consists of the following for the period ending October 31, 2021:

	2021
Beginning Balance	\$ 293,019
Additions	250,000
Dividends & Capital Gains	7,697
Fees	(4,385)
Change in Value	94,133
Ending Balance	<u>\$ 640,464</u>

NOTE G: FAIR MARKET VALUE MEASUREMENT

October 31, 2021	Fair Value	Quoted Prices in Active Markets for Identical Assets (Level 1)
Cash	\$ 1,713	\$ 1,713
Mutual Fund Bond Fund	3,004	3,004
Fixed Income	127,042	127,042
Equity	508,705	508,705
	<u>\$ 640,464</u>	<u>\$ 640,464</u>

NOTE H: BOARD RESTRICTED NET ASSETS

Included in net assets is net assets restricted by the board of directors for use in assisting physicians who are in treatment and recovery for substance abuse. The balance at October 31, 2021 is \$34,154.

NOTE I: RETIREMENT PLAN

The Association has a 401k plan for the benefit of its employees. The plan includes an automatic enrollment provision that begins at 1% and increases by 1% annually up to a maximum of 10% unless an elective deferral election is made by the employee. The plan also includes a discretionary profit-sharing match. Total profit sharing contributions to the plan by the Association for the year ended October 31, 2021 totaled \$22,490 and is included in benefits expense in the statement of functional expenses.

NOTE J: RELATED PARTY TRANSACTIONS

The Association leases office space from the Oklahoma Educational Foundation for Osteopathic Medicine (OEFOM). The Association exercised an extension of the original lease for an additional five-year period beginning November 2019. The stated monthly rate is \$3,640 with a 3% increase each year beginning in the second year of the renewal term. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during

the year ended October 31, 2021 was \$3,640 per month. Total building lease expense was \$43,680 for the year ended October 31, 2021.

Using the current rate and the 3% increase per year per the lease agreement, future minimum lease payments are as follows:

2022	\$	44,990
2023		46,340
2024		47,730
		<hr/>
	\$	139,061
		<hr/>

The Association also leases furniture from the OEFOM which includes a lease for the common area of the building. The stated monthly rate is \$1,500. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during the year ended October 31, 2021 was \$1,500 per month. Total furniture lease expense was \$16,500 for the year ended October 31, 2021.

2022	\$	18,000
2023		18,000
2024		18,000
		<hr/>
	\$	54,000
		<hr/>

The OEFOM pays the Association management fees for operational services provided by Association employees. The management fee is set by the Board of Trustees based on time spent by Association employees on OEFOM business. During the year ended October 31, 2021, OEFOM paid the Association \$25,000 in management fees.

At October 31, 2021 the Association had a payable due to the OEFOM for \$20,561 and a receivable due from the OEFOM for \$8,333.

The Association subleases office space to the Oklahoma State Board of Osteopathic Examiners. The lease is reviewed periodically to ensure market rate equivalence and the lease payments are adjusted accordingly. The rate being paid during the year ended October 31, 2021 was \$1,345.05 per month. Total rent and other items received from the OSBOE was \$16,140 for the year ended October 31, 2021.

NOTE I: OPERATING LEASES

The Association has a lease agreement for the telephone system and a lease agreement for the use of copiers, both of which are accounted for as operating leases.

The telephone system lease with Avaya is during the current year was for \$309.44 per month. In December 2021 the lease was paid off, the future lease payments totaled 618.88. Total lease expense for the telephone system lease was \$3,713 for the year ended October 31, 2021 and is included in telephone expense.

The copier lease with US Bank has a lease term of 60 months beginning in June 2020. The lease payment was \$439 monthly. Total lease expense for the copiers for the year ended October 31, 2021 was \$5,268 and is included in printing and communication expense.

Future minimum lease payments as of October 31, 2021 are as follows:

2022	\$	5,268
2023		5,268
2024		5,268
2025		3,073
		<hr/>
	\$	<u>18,877</u>

NOTE L: CONCENTRATION OF CREDIT RISK

The Association manages deposit concentration risk by placing cash and money market accounts with financial institutions believed by management to be creditworthy. At times, amounts on deposit may exceed insured limits or include uninsured investments in money market mutual funds. At October 31, 2021, the Association had \$211,978 of uninsured funds. The Association does not believe that there is any significant risk associated with the concentrations of credit.

Investments are made by investment managers whose performance is monitored by management and the Bureau of Finance of the Board of Trustees. Although the fair values of investments are subject to fluctuation on a year-to-year basis, management and the Board of Trustees believe that the investment policies and guidelines are prudent for the long-term welfare of the Association.

NOTE M: SUBSEQUENT EVENTS

The Association has evaluated subsequent events through February 23, 2023, the date on which the financial statements were available to be issued and no additional disclosures were required.



IN MEMORIAL: DEATHS IN THE OSTEOPATHIC FAMILY

Carl B. Pettigrew, DO	May 18, 2022
Garry T. Bull, DO	May 24, 2022
Stephanie J. Husen, DO	June 1, 2022
Harold Zane DeLaughter, DO	June 4, 2022
Thomas J. Stees, DO	June 5, 2022
Fredrick H. Northrop, DO	June 16, 2022
Carole C. Howard, DO	June 28, 2022
Wilmer D. Fast, DO	July 3, 2022
Christopher A. Back, DO	July 9, 2022
Stephen R. Barnes, DO	July 25, 2022
Donald W. Hahn, DO	July 29, 2022
Ebb Reeves, DO	August 22, 2022
Robert Fogel, DO	September 6, 2022
Terry Badzinski, DO	September 19, 2022
Brittany Cross McShane, DO	September 28, 2022
Gary L. Postelwait, DO	November 18, 2022
Stanley K. Rogers, DO	November 26, 2022
Hans T. Fichtenberg, DO	December 9, 2022
David F. Hitzeman, DO	December 14, 2022
Ken D. Bowlware, DO	December 23, 2022
James A. Coder, III, DO	January 1, 2023
David D. Quy, DO	January 28th, 2023
Thomas H. Nulf, DO	January 31, 2023
Byron "Buzz" Marr, DO	March 5, 2023
Asha Raju, DO	April 14, 2023
Stephen G. Bovasso, DO	April 21, 2023

OEFOM PRESIDENTIAL REPORT

Oklahoma Educational Foundation for Osteopathic Medicine 2022-2023 Annual Report

Richard W. Schafer, DO, FACOFP, President

The OEFOM has had a successful year for 2022 – 2023. The 2022 – 2023 OEFOM Executive Committee is led by Richard W. Schafer, DO, FACOFP, president; Jason L. Hill, DO, HPPF, president-elect; and Jonathan K. Bushman, DO, vice president. Beginning in June 2023, the new leadership will be Jason L. Hill, DO, HPPF, as president; Jonathan K. Bushman, DO, as president-elect; Rebecca D. Lewis, DO, FACOFP, as vice president, and Allison C. LeBoeuf, JD, as secretary/treasurer.

The OEFOM awarded three (3) scholarships, out of 12 applications, totaling \$3,000, to well-deserving students at OSU-COM who applied for the OEFOM Scholarship. Please encourage any worthy osteopathic student to apply for a scholarship next year. More information can be found on the Foundation's page on the OOA website. Scholarships are awarded during the OOA's Annual Convention.

This year has been a very eventful year for the Foundation. The OEFOM Board of Trustees voted to add *The Difference a D.O. Makes* by Bob E. Jones, CAE, to Amazon. To date, the OEFOM has sold 15 books. Flood repairs to the Oklahoma Osteopathic Educational Center (OOA Central Office) are completed. Please visit the OOEC and see the changes. Thank you to all who donated to the OEFOM's Building Preservation Initiative. More repairs are needed. Please make a tax-deductible donation to the OEFOM Building Maintenance Fund for repairs to the building's men's and women's restrooms.

J. David Ogle, JD, will be leaving the Foundation's Board of Trustees at the end of this fiscal year. Thank you, Mr. Ogle, for your endless support and contribution to the Foundation.

The Trustees would like to thank each of you for your continued support of the Oklahoma Educational Foundation for Osteopathic Medicine. I want to thank all the current 2022-2023 OEFOM Board Members for their time and commitment:

Richard W. Schafer, DO, FACOFP, President
Jason L. Hill, DO, HPPF, President-Elect
Jonathan K. Bushman, DO, Vice President (OOA President)
Allison C. LeBoeuf, JD, Secretary/Treasurer
Timothy J. Moser, DO, FACOFP, Immediate Past President
Rebecca D. Lewis, DO, FACOFP, OOA President-Elect
Jonathan B. Stone, DO, MPH, FAAPMR, OOA Vice President
LeRoy E. Young, DO, FAOCOPM dist.
Mark A. Keuchel, DO, FACOEP, FACEP
Bret S. Langerman, DO
Dennis J. Carter, DO, FACOFP
J. David Ogle, JD (lay member)
Jered Davidson, JD (lay member)

The OEFOM Nominating Committee met in March and would like to present the 2023-2024 OEFOM Board Members:

Jason L. Hill, DO, HPPF, President
Jonathan K. Bushman, DO, President-Elect
Rebecca D. Lewis, DO, FACOFP, Vice President (OOA President)
Allison C. LeBoeuf, JD, Secretary/Treasurer
Richard W. Schafer, DO, FACOFP, Immediate Past President
Jonathan B. Stone, DO, MPH, FAAPMR, OOA President-Elect
Douglas C. Nolan, DO, FACOFP, OOA Vice President

LeRoy E. Young, DO, FAOCOPM dist.
Mark A. Keuchel, DO, FACOEP, FACEP
Sheila M. Simpson, DO
Dennis J. Carter, DO, FACOFP
Timothy J. Moser, DO, FACOFP
Mona Spivey (lay member)
Jered Davidson, JD (lay member)
Bret S. Langerman, DO (trustee emeritus)

Action: Vote of the membership is required for the new slate.

The OEFOM Nominating Committee recommended updates to the OEFOM's Constitution and Bylaws. They are as follows:

Proposed Amendment A:

OEFOM Constitution, Article IV. Board of Trustees, Section 3. "Trustees who have served one two consecutive three-year term shall be ineligible for re-election or re-appointment to the Board of Trustees. for a period of one year. However, service as a trustee due to one's position as the President, President-Elect, Vice President, or Executive Director of the Oklahoma Osteopathic Association shall not be counted for purposes of this term limit.

Proposed Amendment B:

OEFOM Bylaws, Article II. Board of Trustees, Section 4. "If, for any reason, a member of the Board shall be unable or unwilling or shall otherwise fail to perform the duties required of his the office, then in that event the Board of Trustees may give such member notice of not less than thirty (30) days that a hearing shall be conducted by the Board of Trustees to determine if the office shall be declared vacant, in which event, the Board of Trustees shall elect a person to fill the office and serve in that capacity until the next annual session.

Action: Vote of the membership is required for the new OEFOM Constitution & Bylaws amendments.

OSBOE EXECUTIVE DIRECTOR REPORT

Oklahoma State Board of Osteopathic Examiners Annual Report 2022

Michael T. Leake Jr., JD, Executive Director

The State Board of Osteopathic Examiners meets 2022 Calendar quarterly throughout the year. These meetings are scheduled on the third Thursday of March, June and September and the second Thursday of December.

2022 Calendar

1st Meeting: March 24, 2022
2nd Meeting: June 15, 2022
3rd Meeting: September 21, 2022
4th Meeting: December 14, 2022

Members of the Board

Bret Langerman, D.O., President	Katie L. Templeton, J.D.
Catherine C. Taylor, J.D., Vice-President	C. Michael Ogle, D.O.
Duane G. Koehler, D.O., Secretary/Treasurer	Dennis J. Carter, D.O.
LeRoy E. Young, D.O.	Chelsey D. Gilbertson, D.O.

Oklahoma law charges the Osteopathic Board with the duty to protect the public health and welfare. The Board accomplishes this mission in three ways: licensing, education and discipline. Physicians who meet the eligibility requirements receive an initial or renewed Oklahoma license to practice osteopathic medicine in this state. Physicians who violate the Oklahoma Osteopathic Medicine Act, 59 O.S. § 620 et.seq. are subject to discipline. Board Staff regularly accepts requests to conduct training on the rules and regulations of the profession.

The Osteopathic Board is well represented on the national stage. Duane G. Koehler, D.O., Secretary/Treasurer, is a current member of the American Osteopathic Association (AOA). Katie L. Templeton, J.D., is a current board member of Federations of State Medical Boards (FSMB), a national group of state medical boards, and is expected to become its Board Chair in May of 2023.

Licensing

Currently Licensed Osteopathic Physicians and Surgeons: In State – 2,720
Out of State – 559 Resident / Fellow – 404 Retired - 64
Volunteer – 6
PGY1 Residents – 85
Total – 3,838

License Renewal

Oklahoma law requires all osteopathic physicians licensed in Oklahoma to renew their licenses by July 1, 2023. The Board will continue to utilize the newly adopted licensing system created by Thentia. All renewals will be completed online through Thentia – There are no paper renewals. The Board believes this is a tremendous benefit to physicians because it permits immediate processing and credit card payments.

The state legislature mandated that all agencies convert to online licensure in order to reduce paper usage. The Board will continue to require all renewals to be done electronically.

Adverse Reports

In 2022, the Board processed two hundred fourteen (214) reports by citizens or other regulatory agencies complaining about adverse treatment by osteopathic physicians. This represents an increase over 2021 numbers. In 2022, the Board also reviewed sixty-one (61) reports of medical malpractice and professional liability payments.

In 2022, one hundred twenty-seven (127) cases were opened for investigation. There are currently one hundred thirty-four (134) cases under investigation. Some may result in disciplinary action. In addition to these consumer complaints and reports, the Board addresses many inquiries and referrals throughout the year.

Discipline

In the past year, eleven (11) Board actions were reported to the Federation of State Medical Boards' [FSMB] Board Action Data Bank and the Federal Government's National Practitioner Data Bank [NPDB]. One (1) of these actions resulted in restriction of license or license privileges, and four (4) of these actions were the result of a physician's surrender of their license. The remaining actions involved reinstatement following disciplinary action or modification of a current order. As of the Board's March 16, 2023 meeting, two (2) osteopathic physicians are practicing on terms of probation, monitoring or with some restriction on their licenses.

Continuing Medical Education

In 2022, the Board continued the reporting policy for CME. When renewing in 2023, all physicians will again be asked to certify they obtained the appropriate number of credit hours and that these hours meet the requirements of Oklahoma law. In state physicians that carry an OBNDD Registration are now required to obtain a Proper Prescribing Credit hour annually. All physicians are expected to maintain their own file that verifies such compliance. Rather than the onerous process of verification at the time of renewal, the Board will subsequently conduct regular, random CME audits.

Board Staff

Michael T. Leake Jr., J.D.	Executive Director
Richard L. Zimmer, CMBI	Chief Investigator
Elizabeth Fullbright	Special Investigator
Christi Aquino	Director of Licensing
Kelsey Devinney	Business Manager
Kimberly Contreras	Investigative Assistant
Janis Womack	Administrative Technician II
Katelyn Mayberry	Clerk

Professional Assistance

Board Staff

Daniel J. Gamino, J.D.	General Counsel
J. Patrick Quillian, J.D.	Prosecuting Attorney
Layne Subera, D.O.	Medical Advisor
Teresa Hardesty, D.O.	Medical Advisor

OOPAC REPORT

Oklahoma Osteopathic Political Action Committee 2022 Annual Report

Members: LeRoy E. Young, DO, Chair; Bret S. Langerman, DO, Vice Chair; Timothy J. Moser, DO; Allison LeBoeuf, JD, staff.

In 2022, OOPAC raised \$10,068. Donors included:

EXECUTIVE PAC PARTNER (\$1,000-\$2,499)

James R. Campbell, DO
V. Ray Cordry, DO
David Good, DO
Leroy E. Young, DO

PREMIER PAC PARTNER (\$500-\$999)

Brian A. Allee, DO
David H. Hitzeman, DO
Bret S. Langerman, DO
Timothy J. Moser, DO
Jonathan B. Stone, DO
Brooks Zimmerman, DO
Duane G. Koehler, DO and Tammie L. Koehler, DO

PAC PARTNER (\$499 OR LESS)

Rebecca D. Lewis, DO
Emily Grewe-Nelson, DO
Stephen R. Barnes, DO
Thomas J. Carlile, DO
James W. Hogin, DO
Chris Manschreck, DO
Terry L. Nickels, DO
Douglas C. Nolan, DO
Thomas H. Osborn Jr., DO
Ronald Stevens, DO
Mark Callery, DO
Jeffrey J. LeBoeuf, CAE

OOPAC monetary transfers in 2022 to political action and candidate committees totaled \$5,000.

Contributions to state legislators are not allowed during legislative session but will continue five days after Sine Die (as permitted by law).

OSU-CHS & OSU-COM Annual Report

Oklahoma State University Center for Health Sciences & OSU College of Osteopathic Medicine

2022-2023 ANNUAL REPORT

Johnny Stephens, PharmD, OSU-CHS President

Dennis Blankenship, DO, OSU-COM Tulsa Interim Dean | Natasha Bray, DO, OSU-COM at the Cherokee Nation Interim Dean

INSTITUTIONAL ACHIEVEMENTS AND RECOGNITIONS

New Oklahoma Psychiatric Care Center breaks ground

An unprecedented public-private partnership for better mental health was showcased on March 30, 2023, at a ceremonial groundbreaking for the new Oklahoma Psychiatric Care Center in downtown Tulsa. The 106-bed hospital will replace the current Tulsa Center for Behavioral Health and will feature a 24-hour crisis response Urgent Recovery Center. Projected to open in late 2024 or early 2025, the \$70 million new center represents a partnership between the Oklahoma Department of Mental Health and Substance Abuse Services (ODMHSAS), OSU Center for Health Sciences, the City and County of Tulsa as well as several philanthropic organizations led by the Anne and Henry Zarrow Foundation. The 140,000-square-foot Psychiatric Care Center will be located in the OSU Academic Medical District in downtown Tulsa. The Oklahoma Psychiatric Care Center will nearly double the number of beds available to patients and is expected to add 100 new jobs in addition to 50 new residency spots. It will serve an estimated 1,000 or more additional patients a year, reducing mental health-related emergency department visits, incarcerations and homelessness.

OSU Center for Health Sciences hosts ribbon-cutting ceremony for North Hall

OSU Center for Health Sciences commemorated the opening of the campus' newest building North Hall with a ribbon-cutting ceremony during an event on July 28, 2022, in the lobby of the new facility. The 120,000-square-foot building is home to the new Office of the Chief Medical Examiner in Tulsa as well as new anatomy and neuroanatomy labs, three classrooms, 65 graduate program student study carrels, 21 conference and meeting rooms and department and administrative office spaces. Working with state legislators including Sen. Roger Thompson and Rep. Kevin Wallace helped secure a portion of the funding for the facility that more than doubles the square footage of the Medical Examiner's office in Tulsa and greatly increases the size of the anatomy lab and offers a dedicated neuroanatomy lab for medical, physician assistant and graduate program students.

Transformative addiction research partnership announced between OSU, UA

In April 2022, Dr. Kayse Shrum, president of OSU and Dr. Robert C. Robbins, president of the University of Arizona announced the two institutions' academic medical centers have joined forces to combat the opioid crisis and chronic pain through research, treatment and education. The partnership will share institutional resources from three research centers — OSU Center for Health Sciences National Center for Wellness & Recovery (NCWR) with University of Arizona Health Sciences Comprehensive Pain and Addiction Center (CPAC) and the National Institute on Drug Abuse-funded Center for Excellence in Addiction Studies (CEAS) — to advance pain and addiction research and accelerate positive health outcomes in Oklahoma, Arizona and across the country. The three research centers are focused on combating the opioid crisis, ameliorating the suffering of chronic pain while decreasing opioid use, finding alternatives to opioids for treating acute and chronic pain, promoting recovery and prevention of relapse from opioid use disorder as well as development of rapidly acting medications for opioid overdose through advancement of novel chemistry, biology, therapies, clinical trials and education.

Dennis Blankenship, Natasha Bray named OSU-COM deans

In September 2022, the OSU A&M Board of Regents approved the removal of the interim title for the deans of the OSU College of Osteopathic Medicine and OSU-COM at the Cherokee Nation. Dr. Dennis Blankenship is now dean of OSU-COM and Dr. Natasha Bray is now dean of OSU-COM at the Cherokee Nation. Both had served as interim

deans since June 2021. Blankenship is a past chair of the Department of Emergency Medicine, and he continues to serve as an ER physician at OSU Medical Center, mentoring OSU Medicine residents and providing care to underserved Tulsans. He also works with OSU Athletics to ensure student athletes at OSU Stillwater have the care they require from OSU Medicine physicians. Bray also serves as associate dean for accreditation and is a member of the faculty at the Tahlequah Medical Group's internal medicine program. She is active on a national level as well, serving on committees to advance the osteopathic profession and provide students with an impactful medical education.

OSU-CHS recognized with diversity award for second time

For the second consecutive year, OSU Center for Health Sciences received a Health Professions Higher Education Excellence in Diversity (HEED) Award from INSIGHT Into Diversity Magazine. The national award recognizes medical colleges and universities in the United States that demonstrate an outstanding commitment to diversity, equity and inclusion. OSU-CHS, along with 64 other recipients, were featured in the December 2022 issue of the magazine. The Health Professions HEED Award process consists of a comprehensive and rigorous application that includes questions relating to the recruitment and retention of students and employees — and best practices for both — continued leadership support for diversity, and other aspects of campus diversity and inclusion.

OSU Center for Health Sciences formally opens Legacy Plaza West Tower

OSU Center for Health Sciences and Family and Children's Services hosted a ribbon-cutting ceremony and open house for Legacy Plaza West in April 2022. The Anne and Henry Zarrow Foundation selected OSU-CHS and F&CS as recipients of an in-kind gift of office and clinic space at Legacy Plaza West. After renovations were completed, F&CS moved into eight floors of the tower and OSU-CHS occupies six floors. Several OSU-CHS programs and initiatives relocated to Legacy Plaza West, including the OSU Behavioral Medicine clinic, OSU Medicine Family Medicine clinic, Project ECHO, the Center for Indigenous Health Research and Policy, and the OSU Health Access Network. The National Center for Wellness & Recovery's Addiction Medicine clinic is also located there.

OOA gives OSU med students tools, support as they begin school

The OSU College of Osteopathic Medicine and the Oklahoma Osteopathic Association have a relationship that dates back to the school's founding 50 years ago when the organization was instrumental in getting the medical school started. Since then, many of the association's presidents, leaders and most accomplished members have been graduates of OSU-COM. Each year, OOA supplies the incoming medical students with their white coats and OOA board members present students with their first stethoscope at an informal presentation and meet and greet where they talk about how they and the organization can best serve the students on their journey into the practice of medicine. OOA was founded in 1900 — before Oklahoma was even a state — as an affiliate of the American Osteopathic Association, and today it represents more than 2,000 D.O. physicians, residents, interns and medical students in the state.

GIFTS AND GRANTS

CIRCA awarded \$9.5M for continued ACEs research, resources

OSU Center for Health Sciences Center for Integrative Research on Childhood Adversity (CIRCA) was awarded \$9.5 million in September 2022 from the National Institutes of Health for phase 2 of its program that supports research of Adverse Childhood Experiences. ACEs are a leading public health problem, contributing to poor mental and physician health, substance use and other health-harming behaviors that are often generationally transmitted. It's estimated that ACEs cost North America more than \$750 billion a year in preventable health care costs. In 2016, CIRCA was awarded \$11.3 million from NIH over five years to fund phase 1, which was to build the research infrastructure in northeast Oklahoma to support ACEs research. Funding for phase 2 will expand on the accomplishments made during phase 1 by growing and strengthening a sustainable center that supports researchers with the mentoring and research core support to study the effects of ACEs on multiple biological and behavioral systems and identify more effective ways to prevent and treat the effects of ACEs.

TSET awards Project ECHO \$4.5M to improve rural health care

In January 2023, the Tobacco Settlement Endowment Trust (TSET) Board of Directors awarded \$4.5 million over three years to OSU Center for Health Sciences. The funding will be used for the expansion of Project ECHO, a program designed to improve health care in rural areas. The Extension for Community Health Care Outcomes (ECHO) model enables health care providers in rural and underserved areas to connect with specialists at academic medical centers via a digital platform for training and consultation. Rural communities account for nearly 34 percent of Oklahoma's population but struggle to provide robust access to health care due to hospital closures and provider shortag-

es. With this funding, Project ECHO will expand lines of care to support more health providers and physicians across the entire state of Oklahoma. The mission of OSU-CHS is to train health professionals to serve rural and underserved populations. Since 2017, OSU-CHS has reached over 70,000 participants in all 77 counties using the ECHO model. The new TSET funding will help support the development of new lines of ECHO care, such as diabetes, pediatric obesity and hypertension management.

Retired Ardmore physician and family donate \$500K to OSU College of Osteopathic Medicine
Longtime Ardmore residents Dr. James and Regina Turrentine have pledged \$500,000 to the OSU College of Osteopathic Medicine to establish scholarships for Oklahoma students with a preference for those from Ardmore, Stigler and the surrounding counties. James, who earned his Doctor of Osteopathic Medicine from Kansas City College Osteopathy and Surgery, remained involved in the osteopathic medicine community throughout his career and was the recipient of the Oklahoma Osteopathic Association's Outstanding and Distinguished Service Award. The Turrentines' gift will support OSU-CHS's focus to serve rural communities in the state. Since OSU began the College of Osteopathic Medicine more than 50 years ago, the Turrentines have been supporters of its commitment to prepare physicians to practice in rural Oklahoma.

OSU-CHS awarded \$3.5M grant for Native American student recruitment, training
In September 2022, a \$3.5 million grant was awarded to OSU Center for Health Sciences will fund new programs and bolster existing ones aimed at recruiting and preparing Native American undergraduate students to enter medical school. The Health Resources & Services Administration (HRSA) Centers for Excellence awarded the grant to develop a Native American Primary Care Center for Excellence. The renewable grant, which will be distributed over five years, is being administered by the Office of American Indians in Medicine and Science and the OSU Center for Rural Health. The HRSA grant provides scholarships and resources for Native medical students, postdoctoral fellows and faculty as well as funds for the development of a pipeline from undergraduate college to medical school for Native American students called Native Pathways.

OSU Center for Rural Health awarded \$3M grant
The OSU Center for Rural Health has been awarded \$3 million as part of a larger Health Equity grant awarded to the Oklahoma State Department of Health from the Centers for Disease Control and Prevention. The funding will be divided among three key areas to improve and expand health care in rural and underserved communities in Oklahoma. Approximately \$1.4 million will fund scholarships for OSU Center for Health Sciences rural and tribal medical track students and physician assistant students. About \$400,000 will be used to purchase and deploy two cargo vans for telemedicine and mobile health efforts in rural Oklahoma. The remaining funds will go toward community-based programs and partnerships with OSU Extension on nutrition, water quality, and broadband access initiatives. The funding will also help address health disparities among high risk and historically underserved populations in rural communities.

OSU-CHS receives DOJ award to combat opioid use in at-risk youth
OSU Center for Health Sciences will use funding from a Department of Justice awarded in February 2023 to develop coordinated prevention and intervention strategies for youth and their families who have been impacted by opioids and other substances. The \$707,310 grant from the DOJ is to help OSU-CHS implement the Office of Juvenile Justice and Delinquency Prevention's Opioid Affected Youth Initiative program. OSU-CHS researchers will collaborate with other OSU mental health professionals to develop evidence-based prevention programming for youth and families directly impacted by opioid and other substance use disorders (SUD/OD) to reduce the morbidity and mortality for Oklahoma's high-risk youth. The target population will be youth at risk for opioid use disorder or substance use disorder who are served by Tulsa area law enforcement, courts and youth-serving organizations. Those agencies include Tulsa County Juvenile Bureau, Tulsa County District Court, Tulsa County Family Drug Court and Youth Services of Tulsa. The agencies all serve the Tulsa Metropolitan Service Area (MSA) and youth from all seven Tulsa MSA counties.

FACULTY AND STAFF AWARDS AND RECOGNITIONS

OSU-COM at Cherokee Nation dean recognized with two national awards
In October 2022, Dr. Natasha Bray, dean of the OSU College of Osteopathic Medicine at the Cherokee Nation, was honored with two prestigious national awards — one highlighting her work as a physician and the other for her work in medical education. Bray was named Internist of the Year by the American College of Osteopathic Internists and as Educator of the Year by the American Osteopathic Foundation. She was nominated for Internist of the Year by Dr. Karen Nichols, a former president of ACOI and the American Osteopathic Association who mentored Bray when she

was a medical student serving as a student representative on the AOA Board. The Internist of Year award recognizes those who understand the importance of their role as a physician. For AOF's Educator of the Year award, she was nominated by students at OSU-COM at the Cherokee Nation. Bray said she was honored and humbled to be nominated for the awards.

CIHRP director selected for two national committees on health equality, nutrition

Valarie Blue Bird Jernigan, professor of Rural Health and director of the Center for Indigenous Health Research and Policy at OSU Center for Health Sciences, has been appointed to two prestigious national advisory committees. Jernigan, who is a member of the Choctaw Nation and has a doctorate in public health, will serve on a committee of the National Academies of Sciences, Engineering, and Medicine examining the current state of racial and ethnic health care disparities in the U.S. The committee will work to update the Unequal Treatment Report and examine how health care has changed since the report was first published in 2003. The report impacted medical and health care curriculum across the country and launched training programs on diversity and bias in health care. Jernigan will also serve on the U.S. Department of Health and Human Services' and the U.S. Department of Agriculture's Dietary Guidelines for Americans Advisory Committee. She is the first indigenous person to serve on the DGA committee, which reviews current nutrition science and develops an independent report with science-based advice for the USDA and HHS to consider. The report, along with public comments and agency input, will be used to develop the next set of dietary guidelines for the United States.

STUDENT ACHIEVEMENTS

OSU med student Paul Delgado selected for national scholarships, programs

Second-year OSU College of Osteopathic Medicine student Paul Delgado was selected for two prestigious health scholarships. In October 2022, Delgado was selected for the Health Equity Leaders Program from National Medical Fellowships, Inc. She received a \$10,000 scholarship stipend to conduct a self-directed, virtual community health project in an underserved community. Delgado was also selected by the American Osteopathic Foundation to receive a 2022 Sterling K. Welch Scholars Grant. The \$1,250 scholarship is awarded to help defray medical school costs. Recipients are selected based on strong academic achievement, participation in volunteer service activities, a strong commitment to osteopathic medicine and financial need.

Fourth-year medical student receives Junior Faculty/Young Investigators Research Award

The Journal of Osteopathic Medicine recognized Nicholas Sajjadi, a fourth-year OSU-COM student, and his co-authors for their published study "Assessing the United States' Most Frequently Asked Questions About Osteopathic Medicine, Osteopathic Education and Osteopathic Manipulative Treatment." Co-authors included OSU-COM alumnus Ryan Ottwell, D.O., fourth-year medical student Samuel Shepard, OSU-COM at the Cherokee Nation Dean Natasha Bray, D.O., Clinical Professor and Chair of OMM Robin Dyer, D.O., Clinical Assistant Professor of OMM Jennifer Wilson, D.O., Office of Medical Student Research Director Matt Vassar, Ph.D., and Clinical Assistant Professor of Psychiatry and Behavioral Sciences Micah Hartwell, Ph.D.

Student Doctor of the Year exemplifies D.O. philosophy

Jordyn Austin, a third-year medical student at OSU College of Osteopathic Medicine at the Cherokee Nation, grew up around family members with careers in health care, which sparked her interest in being a doctor. In early 2023, she was named the OSU-COM Student Doctor of the Year. Austin has served as an OSU-COM Ambassador, president of the Oklahoma Osteopathic Obstetrics and Gynecology Student Association and secretary for the Gold Humanism Honor Society. She's also been a member of the Student American Academy of Osteopathy, Medical Students for Choice and Health Equity Book Club. Austin has been involved with several community service initiatives including fundraising for Breast Cancer Awareness Month and volunteering at the Susan G. Komen Race for the Cure. She's also been active in research co-authoring several peer-reviewed, published articles and posters examining female health conditions and disparities.

Med student takes oath at Navy commissioning ceremony on OSU-CHS campus

Rileigh Ricken, an OSU-COM medical student, was commissioned and sworn into the Navy as an ensign on April 15, 2022, at Cowboy Park on the OSU Center for Health Sciences campus. She was administered the Oath of Office by Dr. Stacy Chronister, an OSU-COM alumna, clinical assistant professor and former lieutenant commander in the Navy. Ricken first became interested in serving in the military when she was part of her high school's Navy ROTC program in Fallon, Nevada, where the Naval Air Station was based. After high school, Ricken played softball at South-

western Oklahoma State University in Weatherford and graduated with a bachelor's in athletic training and a minor in sports medicine. When she graduated in 2018 she started looking for a medical Navy recruiter who could help her combine her interest in the military with her passion for medicine. Ricken started medical school at OSU in 2021. At the same time, she was applying to the Navy's Health Professions Scholarship Program to receive a full scholarship for medical school and be an officer in the U.S. Navy Medical Corps.

OSU-COM Student Researchers of the Year named

In February 2023, the OSU College of Osteopathic Medicine announced the Student Researchers of the Year — Arjun Reddy, a third-year medical student from OSU-COM in Tulsa, and Ashton Glover Gatewood, a third-year medical student from OSU-COM at the Cherokee Nation in Tahlequah. The announcement was made during Research Week at OSU Center for Health Sciences.

ALUMNI ACHIEVEMENTS

Shrum inducted into Oklahoma Women's Hall of Fame

OSU President Kayse Shrum was inducted April 29, 2022, into the Oklahoma Women's Hall of Fame, joining seven other impressive women in the 2022 class. A lifelong Oklahoman, Shrum is the 19th president and first woman to lead the OSU system. She earned her Doctor of Osteopathic Medicine degree from the OSU College of Osteopathic Medicine. Shrum excelled as a faculty member at her alma mater and was named president of OSU Center for Health Sciences in 2013, becoming the youngest and first female president and dean of a medical school in the state of Oklahoma. Under Shrum's leadership, OSU-CHS experienced unprecedented growth. Student enrollment soared and she spearheaded the construction of the A.R. and Marylouise Tandy Medical Academic Building. Shrum also worked with Cherokee Nation leaders to establish the nation's first tribally affiliated medical school, the OSU College of Osteopathic Medicine at the Cherokee Nation, which opened in fall 2020.

OSU-COM alumna Trudy Milner named ACOFP Outstanding Female Leader of the Year

Dr. Trudy Milner, a graduate of OSU College of Osteopathic Medicine and member of the Oklahoma A&M Board of Regents, was awarded the 2023 Outstanding Female Leader of the Year by the American College of Osteopathic Family Physicians in April 2023. The award recognizes female physicians who serve as role models, teachers and professional leaders to men and women training in the medical field. Milner graduated from OSU-COM in 1988 and now practices family medicine for Ascension St. John. She is also active in her alma mater's mentoring program and has served as a past president of the Oklahoma Society of ACOFP.

RESEARCH

Scientist spouses team up to research urinary tract infections, treatments

Urinary tract infections, or UTIs, are one of the most common bacterial infections in the world, resulting in about a million hospital admissions each year in the United States alone. Rashmi Kaul, Ph.D., is a professor of immunology in the Department of Biochemistry and Microbiology, and Anil Kaul, M.D., is a clinical professor and director of OSU's High Complexity Clinical Laboratory. The spouses published their research into recurrent UTIs and possible alternative treatments in September 2022. Their research looked at why pregnant and postmenopausal women get more UTIs, and they found estrogen levels can be a factor. Antibiotics are typically prescribed to treat UTIs, but that treatment for one of the most common infections in the world could become more challenging as antibiotic resistance grows. The team's research also looked at possible alternative treatments for UTIs, including the use of nanodiamonds — carbon-based nanoparticles that can deliver medication to specific areas in the body.

OSU med students study inequalities, gaps in ophthalmology research

A team of OSU College of Osteopathic Medicine and OSU-COM at the Cherokee Nation students spent six months researching, writing and then publishing an article in December 2022 that analyzed 75 previous ophthalmic research studies conducted into inequalities of ophthalmology care. They found notable inequalities among Black and Hispanic patients that led to negative outcomes. The students' research also found no specific studies that examined inequalities in LGBTQ patient populations, and their findings were published in the peer-reviewed journal JAMA Ophthalmology. Overall, lower-income patients were more likely to have vision impairment, use eye care services less and have lower adherence to eye examinations. Christian Hemmerich, a second-year medical student at OSU-COM was lead author of the study, and other authors included OSU-COM second-year student Garrett Jones, OSU-COM third-year

students Jordan Staggs and Rigel Bacani, third-year OSU-COM at the Cherokee Nation student Reece Anderson, and Office of Medical Student Research Director Matt Vassar, Ph.D.

Research into tyrannosaur feet may one day help treat sports injuries

A group of health professionals, scientists and paleontologists, including two anatomy professors from OSU College of Osteopathic Medicine, published a study in December 2022 that looked at tyrannosaurs' unique feet and how their findings could help treat or prevent sports injuries in humans. Eric Snively, OSU-COM associate professor of anatomy, and Daniel Barta, assistant professor of anatomy at OSU-COM at the Cherokee Nation, were part of the team that studied tyrannosaur foot bones and ligaments that enabled the large animals to move quickly. The new research looked at whether large ligaments in tyrannosaurs potentially strengthened the sole of the foot near the toes — a unique feature among large dinosaurs and a pattern not found in any modern animal. Ligament and tendon injuries are common in humans and make up around 30-50 percent of sports injuries. Scientists are hopeful that learning how tyrannosaurs made skeletal adjustments to stay functional at the limits of animal size will eventually help scientists and physicians evaluate and improve human skeletons after injury or aging.

OSU-COM students, faculty publish study on racial discrimination among children

Several OSU College of Osteopathic Medicine students and clinical professors looked at data from the National Survey of Children's Health and found racial or ethnic discrimination reported by parents of children who are minorities increased from 6.7 percent in 2016 to 9.3 percent in 2020. Indigenous and Black children had the highest rates of discrimination reports both from around 10 percent in 2016 to between 15 and 16 percent in 2020. Their findings were published in the Journal of Osteopathic Medicine in November 2022. Second-year OSU-COM at the Cherokee Nation student Covenant Elenwo was the lead author on the study. Other co-authors include OSU-COM CN second-year student Ashton-Glover Gatewood, fourth-year OSU-COM student Vanessa Lin as well as Tessa Chesher, D.O., and Micah Hartwell, Ph.D., Clinical Assistant Professors of Psychiatry and Behavioral Sciences at OSU Center for Health Sciences. Amy Hendrix-Dicken, a Ph.D. student, and Michelle Escala, M.D., both from the University of Oklahoma-University of Tulsa School of Community Medicine, were also co-authors on the study.

OUTREACH AND ADVOCACY

Google donates \$250,000 to OSU for K-12 STEM outreach programs

In November 2022, Google donated \$250,000 to OSU to support elementary, middle and high school outreach programs aimed at sparking an interest in STEM fields. The donation is divided equally between OSU Center for Health Sciences' Cowboys Calling STEM outreach programs and the College of Engineering, Architecture and Technology's (CEAT) Engineering is Everywhere initiative, both of which are aimed at elementary through high school students. The donation and commitment from Google will allow OSU-CHS to continue to spark an interest in medicine and health sciences in children and teens across Oklahoma. OSU-CHS and its Cowboys Calling initiative host several outreach events each year for elementary to high school students, including Operation Orange, Pre-Health Round Up, Dr. Pete's Immersion Camp, Way Cool Science and Teddy Bear Clinics.

OSU-CHS' Operation Orange summer camp turns 10

Ten years ago, OSU Center for Health Sciences launched Operation Orange, a one-day medical school summer camp aimed at sparking an interest in medicine and health care in middle and high school students in rural Oklahoma. Participants practice chest compressions and intubation, as well as run a medical simulation case on one of the OSU College of Osteopathic Medicine's high-fidelity manikins. They will also learn about OSU-CHS' Athletic Training program and preparing for medical school.

Scholarship honoring Dr. Stephanie Husen becomes endowed

Dr. Stephanie Husen was a sports and internal medicine specialist with Warren Clinic and an Oklahoma State University College of Osteopathic Medicine class of 2004 alumna. Husen was one of four people killed in a mass shooting on June 1 in the Natalie Building on the Saint Francis Hospital campus in Tulsa. But Husen's friends, family, colleagues and classmates want her to be remembered for so much more. Alumni from the class of 2004 worked with the OSU Foundation to establish the Dr. Stephanie Husen Memorial Scholarship and in less than a month, the scholarship had become endowed and by the end of 2022 it had received more than 150 gifts totaling more than \$45,000.

Department of Professional Affairs

Chief: Rebecca D. Lewis, DO, President-Elect

BUREAU ON AWARDS

Members: Kenneth E. Calabrese, DO, MACOI; Christopher A. Shearer, DO, FACOI; Timothy J. Moser, DO, FACOFP; Richard W. Schafer, DO, FACOFP; Jason L. Hill, DO, HPF; and Audrey K. Hendricks, staff

This bureau is comprised of the five immediate past presidents and meets annually to select recipients to receive recognition awards during the Annual Convention. Award categories include: Rookie Physicians of the Year; Awards of Appreciation; Outstanding and Distinguished Service Award; A.T. Still Award of Excellence; and Doctor of the Year.

This report is informational in nature, and no resolutions are presented.

BUREAU ON MEMBERSHIP

Members: Christopher C. Thurman, DO, Chair; Ashton B. Clayborn, DO, Vice Chair; Mark D. Callery, DO; Amanda G. Foster, DO; Mark A. Keuchel, DO; Jacob Young, staff

The Bureau on Membership has held nine (9) meetings since May 2022. The bureau made the following recommendations: twenty (20) new members; COVID Membership dues discount expired this membership cycle; nine (9) life memberships; and zero (0) honorary life memberships. The OOA Board of Trustees approved all recommendations.

As of April 21, 2023, OOA membership is 2,411, including 793 paid members. The total membership number includes students, residents, and retired physicians.

This report is informational in nature, and no resolutions are presented.

BUREAU ON CONTINUING MEDICAL EDUCATION & POST GRADUATE EDUCATION

Bureau on CME & PGE Members: Douglas C. Nolan, DO, Continuing Medical Education chair; Mark A. Keuchel, DO, Continuing Medical Education vice chair; Christopher C. Thurman, DO, Postgraduate Education chair; Amanda G. Foster, DO, Postgraduate Education vice chair; Ashton B. Clayborn, DO; Jonathan B. Stone, DO; Mark Callery, DO; Rebecca D. Lewis, DO; Teresa Hardesty, DO; Allison C. LeBoeuf, JD, CEO/executive director; Audrey K. Hendricks, staff; Mykayla Laws, staff.

The Bureau on Continuing Medical Education continues to bring quality educational CME programs to OOA members. This year, the Bureau on CME and the Bureau on Postgraduate Education merged together and formed the Bureau on CME & PGE. This Bureau met four times (4) and selected the chairs and topics for future seminars as well as discussed ways to assist students, interns, and residents in Oklahoma. The Bureau supported the 14th Annual Research Poster Symposium. Mark A. Keuchel, DO, chaired the 2023 Summer CME Seminar held at the Hilton Garden Inn and Edmond Conference Center in Edmond, Oklahoma. The American Osteopathic Association, as well as the American Academy of Family Practice, granted this program “Sizzin’ Summer: Beat the Heat with the Best CME!” 17 category 1-A AOA / 17 AMA PRA credits. Amanda G. Foster, DO, chaired the 2023 Winter CME Seminar held at the Hard Rock Hotel and Casino in Catoosa, Okla. The American Osteopathic Association granted his program “Time to Catch Up” 17 AOA Category 1-A credits, the American Academy of Family Practice granted this program 15 AMA PRA credits.

Twenty-nine (29) students and residents submitted their research for the 14th Annual Research Poster Symposium. The three (3) finalists presented during the 2023 Winter CME Seminar. The Oklahoma Osteopathic Association sponsored the first place award at \$2,500; the Oklahoma Educational Foundation for Osteopathic Medicine sponsored the second place award at \$2,000; and the Osteopathic Founders Foundation sponsored the third place award at \$1,500.

This report is informative in nature, and no resolutions are presented.

BUREAU ON CONSTITUTION & BYLAWS

Members: Johnathan B. Stone, DO, chair, Teresa Hardesty, DO, vice chair, Amanda G. Foster, DO, Mark A. Keuchel, DO, Ashton B. Clayborn, DO, Jason L. Hill, DO, Allison LeBoeuf, JD, staff

The Bureau will act upon any changes to the Constitution & Bylaws as well as the Administrative Guide before Board action is taken.

The bureau met in September and December 2022. The bureau recommended no amendments for the 2022 annual meeting.

Department of Public Affairs Chief: Jonathan B. Stone, DO, Vice President

BUREAU ON LEGISLATION

Members: LeRoy E. Young, DO, chair; Timothy J. Moser, DO; Douglas C. Nolan, DO; Jason L. Hill, DO; Michael Leake, JD; Rebecca D. Lewis, DO; Jeanette M. Kelley, DO; Greg Radar, DO; Nicole McFarland, DO; Sherri Wise, CPA; Teresa Hardesty, DO; Emily Grewe-Nelson, DO; Aunna Herbst, DO; Jay Cunningham, DO; Jonathan K. Bushman, DO; Thomas J. Carlile, DO; Justin Sparkes, DO; Cheryl Kroeker, DO; Jami Longacre, lobbyist; Kalli Reimer, DO; Mark Callery, DO; Dennis J. Carter, DO; Mercedes Bernard, DO; Bret S. Langerman, DO; Richard W. Schafer, DO; Michael K. Cooper, DO; Ashton Clayborn, DO; Holly Gerard; Christopher C. Thurman, DO; Jonathan B. Stone, DO; Brent Davis, DO; Layne E. Subera, DO; Amanda G. Foster, DO; Terry Gerard II, DO; Patrice Aston, DO; Eric Gillette, DO, Jantzen Faulkner, OMS III; Clayton Royder, DO; Janel H. Johnson, DO; David D. Cook, DO; Bob Aran, DO; Shanell Gray, DO; Thomas Nunn, DO; Chris Hancock, DO; Stephen Barnes, DO; Jeffrey Stroup, PharmD; Greg Gray, DO; Tammy Tandberg, DO; Beth Harp, DO; and Allison LeBoeuf, JD, staff.

The OOA Bureau on Legislation met six (6) times between April 2022 and April 2023. With the help of Jami Longacre, OOA lobbyist, the OOA tracked more than 174 new bills during the 2023 legislative session.

The OOA sent out four (4) action alerts between April 2022 and April 2023, through Voter Voice. Three (3) were sent in February and April of 2023 in opposition to SB 458, which would give advanced practice nurses independent practice without prescriptive supervision. One (1) was in June of 2022, in support of pro-medicine candidates for elected office.

The OOA arranged a Doctor of the Day for the month of March with fourteen (14) attending physicians and one (1) resident signing up to volunteer. We appreciate all the time and service of all who volunteered to provide medical care to the members of our legislature and visitors to the Capitol.

Osteopathic Medicine Day took place on March 28, 2023. Participants included twenty-one (21) osteopathic physicians and residents, and one hundred twenty (120) osteopathic medical students. Fifty-eight (58) attendees attended scheduled meetings with their state senators, and fifty-six (56) attendees had meetings with their house representatives during their time at the Capitol.

The OOA also hosted a Legislative Reception on March 28, 2023, which was well attended by representatives, senators, and OOA physician members.

Department of Business Affairs

Chief: Jason H. Hill, DO, HPF, Past President

BUREAU ON FINANCE

Members: Rebecca D. Lewis, DO, chair; Jonathan B. Stone, DO, vice chair, Jonathan K. Bushman, DO, Jason L Hill, DO; Allison C. LeBoeuf, JD, CEO/executive director

The bureau met ten (10) times during the past year and reviewed monthly financials with the association's certified public accountant, Peter Terranova, CPA.

The report is informational in nature, and no resolutions are presented.

BUREAU ON CONVENTION

Members: Rebecca D. Lewis, DO, FACOFP, convention chair; Jonathan B. Stone, DO, FAAPMR, program chair; Jason L. Hill, DO, HPF, OOA past president; Jonathan K. Bushman, DO, OOA president; Allison C. LeBoeuf, JD, CEO/executive director; Audrey K. Hendricks, staff; Jacob Young, staff; and Mykayla Laws, staff.

This bureau met periodically to ensure the OOA's 123rd Annual Convention "Osteopathic Embrace" May 4-7, 2023, at the Sheraton Oklahoma City Downtown Hotel, in Oklahoma City, Oklahoma, would attract members from all specialties and across the state by providing quality education and social events for networking and reconnecting. The 123rd Annual Convention is considered a "Hybrid" event for registrants to have the option to attend in-person or via live stream. The hybrid 123rd Annual Convention offers a maximum of 27.5 AOA Category 1-A credits (AAFP credits pending).

This report is informative in nature, and no resolutions are presented.

PAST PRESIDENTS' COUNCIL

Members: Richard W. Schafer, DO, chair; Jason L. Hill, DO, vice-chair; Timothy J. Moser, DO; Christopher A. Shearer, DO; Kenneth E. Calabrese, DO; Gabriel M. Pitman, DO; C. Michael Ogle, DO; Michael K. Cooper, DO; Bret S. Langerman, DO; Layne E. Subera, DO; LeRoy E. Young, DO; Scott S. Cyrus, DO; Duane G. Koehler, DO; Gilbert M. Rogers, DO; Trudy J. Milner, DO; Dennis Carter, DO; William J. Pettit, DO; Steven D. Hinshaw, DO; James W. Hogin, DO; Jeffrey R. Jones, DO; Gordon P. Laird, DO; Sheila G. Simpson, DO; John F. Rice, DO; Joseph R. Schlecht, DO; Ronnie B. Martin, DO; Terence E. Grewe, DO; B. Frank Shaw Jr., DO; Ray E. Stowers, DO; Stanley E. Grogg, DO; Terry L. Nickels, DO; Robert D. McCullough II, DO; Thomas J. Carlile, DO.

The Past Presidents' Council met twice (2) at the 122nd Annual Convention on April 29, 2022, and April 30, 2022. The Council also met in conjunction with the District President's council during the 2023 Winter CME Seminar on January 21, 2023. The Council briefly discussed issues of importance.

This report is informational in nature and no resolutions are presented.

DISTRICT PRESIDENTS' COUNCIL

Members: R. Kelly McMurry, DO (Panhandle); Kenan Kirkendall, DO (Western); Kalli Reimer, DO (Northwest); Layne E. Subera, DO (North Central); Cheryl B. Kroeker, DO (Northeast); Janel H. Johnson, DO (Tulsa); Mark A. Keuchel, DO (South Central); E. Beth Harp, DO (Eastern); Luanne Solis, DO (Southwestern); Ryan Schafer, DO (Southern); Monica W. Woodall, DO (Southeastern); Allison C. LeBoeuf, JD, CEO/executive director

The OOA attended the following meetings:
Southeastern District on January 13, 2022
North Central District on November 17, 2022
Northeastern District on January 21st, 2023

Southwestern District on January 11, 2023
Eastern District on February 7th, 2023

The District Presidents' Council met with the Past Presidents' Council during the 2023 Winter CME Seminar. The council briefly discussed issues of importance.

This report is informational in nature and no resolutions are presented.

2023 NOMINATING COMMITTEE REPORT

Members from the OOA Nominating Committee met Thursday, January 5, 2023 to make nominations to fill vacancies on the OOA Board of Trustees, as well as Delegates and Alternate Delegates of the American Osteopathic Association (AOA) House of Delegates.

Members in attendance were: Dennis J. Carter, DO (Eastern); Layne Subera, DO (North Central); Duane Koehler, DO (Northeastern); Kalli Reimer, DO (Northwest); Bret S. Langerman, DO (South Central); Mercedes Bernard, DO (Southwestern); Janel Johnson, DO (Tulsa); Kenneth E. Calabrese (2017-2018 President); DO Timothy J. Moser, DO (2019-2020 President); Richard W. Schafer, DO (2020-2021 President); Jason L. Hill, DO (2021-2022 President)

Recommendations for consideration by the Membership of the Oklahoma Osteopathic Association:

2023 - 2024 Vacancies to be Filled:

Past President: Jonathan K. Bushman, DO
President: Rebecca D. Lewis, DO
President-Elect (Becomes President): Jonathan B. Stone, DO
Vice President (One-Year Term): Douglas Nolan, D.O.
Trustee (Three-Year Term ending 2026): Ashton Clayborn, DO
Trustee (Three-Year Term ending 2026): Mark Callery, DO
Trustee (One-Year Term ending 2024): Jeanette Kelley, DO
Trustee (One-Year Term ending 2024): Mercedes Bernard, DO

2023 Delegates to the AOA House of Delegates

1. Rebecca D. Lewis, DO
2. Christopher C. Thurman, DO
3. Duane G. Koehler, DO
4. Jonathan K. Bushman, DO
5. LeRoy E. Young, DO
6. Dennis Blankenship, DO
7. Mark A. Keuchel, DO
8. Jonathan B. Stone, DO
9. Kayse M. Shrum, DO
10. Teresa Hardesty, DO
11. Layne E. Subera, DO
12. Ronnie B. Martin, DO
13. Douglas C. Nolan, DO
14. Trudy J. Milner, DO
15. Amanda G. Foster, DO
16. Student Delegate (Tulsa)
17. Student Delegate (Tahlequah)

2023 Alternate Delegates to the AOA House of Delegates:

1. Ashton B. Clayborn, DO
2. Mark D. Callery, DO
3. Timothy J. Moser, DO
4. Dennis J. Carter, DO
5. Bret S. Langerman, DO
6. Jeanette M. Kelley, DO
7. Mercedes D. Bernard, DO
8. Richard D. Schafer, DO
9. Joseph R. Schlecht, DO
10. Natasha N. Bray, DO
11. Janel H. Johnson, DO
12. Jason L. Hill, DO
13. VACANT
14. VACANT
15. VACANT
16. Student Delegate (Tulsa)*
17. Student Delegate (Tahlequah)*

*Determined by OSU-COM student body during 2023 spring semester.

CALENDAR OF EVENTS

2023 - 2024

AOA House of Delegates Meeting

July 20 - 23, 2023

Virtual 2023 Summer CME Seminar

Douglas C. Nolan, DO, FACOFP

Virtual

August 11 - 13, 2023

2024 Winter CME Seminar

Mark D. Callery, DO

Hard Rock Hotel & Casino

Catoosa, OK

January 26 - 28, 2024

124th Annual Convention "Mind, Body, Spirit"

Jonathan B. Stone, DO, FAAPMR, convention chair

Douglas C. Nolan, DO, FACOFP, program chair

Sheraton Oklahoma City Downtown Hotel

Oklahoma City, OK

April 18 - 21, 2024

View our recorded CME's at your convenience on docme.org.