

A plan for your money is a plan for your life.

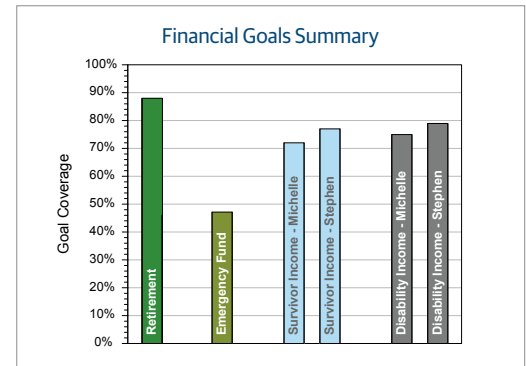
Your Northwestern Mutual financial professional will take all the things you need to do and all the things you want to do and put them into one realistic, flexible plan. Your plan will be designed to help you live the life you see for yourself—now and years from now. While your plan will be much more detailed, here are some examples from a hypothetical plan to help you get an idea of what one might look like.

1 We'll get to know you.

The most important part of any financial plan is finding out what you live for—everything you want to do today, and tomorrow. And since no two clients are alike, no two plans are, either. Your financial professional will listen to your hopes, dreams, goals, and concerns and will put you on a clear path to where you want to go.

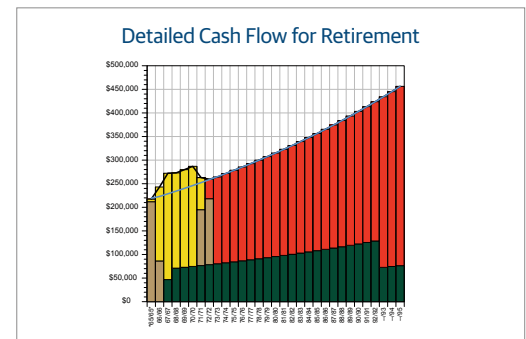
2 We'll look at where you are.

Your summary will give you a snapshot of where you are today and highlight your path to take you where you want to go—showing you all you can accomplish with your plan.



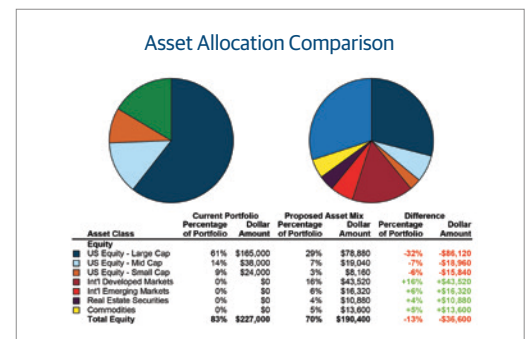
3 We'll help you plan for your goals.

Retirement is a big one for most of us. We'll help you make the most of the money you are putting toward your goals with personalized recommendations and strategies. Plus, your Northwestern Mutual financial professional will be there every step of the way to help you stay on track.



4 See your investment strategy.

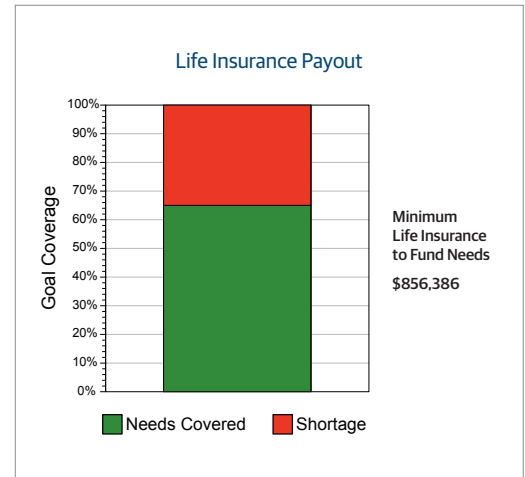
We'll recommend investment strategies to help you reach your short-, mid-, and long-term goals faster.



No investment strategy can guarantee a profit or protect against loss. All investments carry some level of risk.

5 Make sure you're covered.

We'll look at how well you're protected today and recommend solutions to help make sure you're protecting everything you work so hard for.



6 Get recommendations.

You'll get personalized recommendations and see the steps you need to take to put your new financial plan into action.

Recommendations

Follow a Budget and a Saving Strategy

- Continue to build emergency fund totaling 6 months of living expenses.
- Maximize retirement savings in 401(k).
- Convert a portion of term to permanent life insurance.

Secure Lifestyle Protection

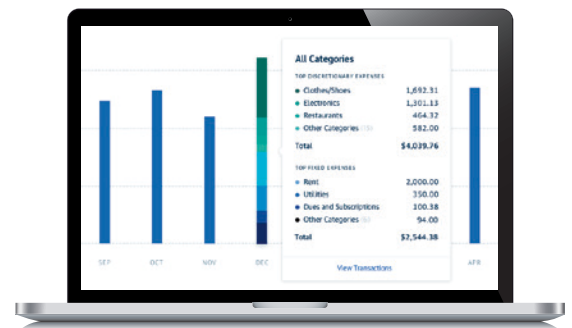
- Apply for the maximum benefit amount of individual disability income insurance.
- Purchase additional life insurance of \$850,000 to protect family's lifestyle.

Follow Investment Fundamentals

- Allocate assets according to risk tolerance.
- Diversify assets across tax treatments.

7 Check in on your progress.

You'll have regular reviews with your financial professional to help you stay on track, adjusting your plan as your life and goals change. You'll also have access to digital tools so you can connect your accounts, securely share documents with your financial professional, see your financial summary, and get helpful insights and articles.



Ready to get started? Us, too.

Many Northwestern Mutual financial representatives are qualified to offer some but not all of the products and services described in this brochure.

Northwestern Mutual is the marketing name for The Northwestern Mutual Life Insurance Company (NM), Milwaukee, WI (life and disability insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries. **Northwestern Mutual Investment Services, LLC** (NMIS) (securities), subsidiary of NM, registered investment adviser, broker-dealer, member FINRA and SIPC.